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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1164)

Profit Warning

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The Board wishes to inform the Shareholders of the Company and potential investors that the Group is expected to record a significant increase in net loss in the consolidated interim results of the Group for the six months ended 30 June 2013, as compared to the corresponding period of the year 2012.

Shareholders and potential investors should exercise cautious when dealing in the shares of the Company.

This announcement is made by CGN Mining Company Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the Shareholders of the Company (the “Shareholders”) and potential investors that the Group is expected to record a significant increase in net loss in the consolidated interim results of the Group for the six months ended 30 June 2013, as compared to the corresponding period of the year 2012.

The expected significant increase in net loss of the Group was mainly attributable to i) decrease in natural uranium trading volume; ii) decrease in gross profit margin of the natural uranium trading; and iii) decrease in fair value of investment properties.

The Company is in the course of finalising its unaudited consolidated interim results of the Group for the six months ended 30 June 2013. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the latest unaudited management accounts of the Group and the information currently available, which has not been confirmed, reviewed or audited by the Company’s auditors and may be subject to adjustments.

Details of the actual interim results of the Group for the six months ended 30 June 2013 will be announced in August 2013. Shareholders and potential investors should read the Group’s interim results carefully.

Shareholders and potential investors should exercise cautious when dealing in the shares of the Company.

By Order of the Board
CGN Mining Company Limited
Mr. He Zuyuan
Chief Executive Officer

Hong Kong, 9 August 2013

As at the date of this announcement, the board of directors of the Company comprises two executive directors: Mr. He Zuyuan (chief executive officer) and Mr. Li Xianli, four non-executive directors: Mr. Yu Zhiping (chairman), Mr. Wei Qiyuan, Ms. Jin Yunfei and Mr. Huang Jianming and three independent non-executive directors: Mr. Ling Bing, Mr. Qiu Xianhong and Mr. Huang Jinsong.

** For identification purposes only*