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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

## POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 OCTOBER 2014

The Board is pleased to announce that the proposed ordinary resolution was duly passed by the Independent Shareholders by way of poll at the EGM held on 16 October 2014.

Reference is made to the circular (the “**Circular**”) of CGN Mining Company Limited (the “**Company**”) dated 29 September 2014 containing the notice of the extraordinary general meeting of the Company held on 16 October 2014 (the “**EGM**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

### POLL RESULTS OF THE EGM

The poll results of the resolution proposed at the EGM held on 16 October 2014 were as follows:

Ordinary Resolution	Number of Shares (approximate %)	
	For	Against
To approve the Purchase Contract and the transactions contemplated thereunder and to authorise any Directors to do all such acts and things and execute all such documents which they consider necessary, desirable or expedient for the implementation of and giving effect to the Purchase Contract and the transactions contemplated thereunder, including the proposed annual cap amount.	474,283,479 (100.0000%)	0 (0.0000%)

As at the date of the EGM, the issued share capital of the Company comprises 3,332,586,993 ordinary shares of HK\$0.01 each (“**Shares**”), which was the total number of the Shares entitling the Shareholders to attend and vote for or against or abstain from voting on the proposed resolution set out in the notice of EGM.

As stated in the Circular, CGNPC, CGNPC-URC and China Uranium Development and their respective associates, which together held 1,670,000,000 Shares, representing approximately 50.11% of the issued share capital of the Company as at the date of the EGM, were required to abstain and had abstained from voting on the ordinary resolution at the EGM. Therefore, the total number of Shares held by the Independent Shareholders who were entitled to attend and vote for or against the ordinary resolution proposed at the EGM was 1,662,586,993.

Save as disclosed above, to the best of the Directors' knowledge, information and belief, having made all reasonable enquires, there were no restrictions on any Shareholders to cast votes on the resolution at the EGM, and there were no Shares entitling the holder to attend and vote only against the resolution proposed at the EGM.

The Hong Kong branch share registrar of the Company, Union Registrars Limited, was appointed as the scrutineer for vote-taking at the EGM.

As more than 50% of the votes were cast in favour of the resolution, the ordinary resolution was duly passed by the Independent Shareholders at the EGM.

By order of the Board  
**CGN Mining Company Limited**  
**Zhou Zhenxing**  
*Chairman*

Hong Kong, 16 October 2014

*As at the date of this announcement, the board of Directors of the Company comprises two executive Directors: Mr. Yu Zhiping (chief executive officer) and Mr. He Zuyuan, four non-executive Directors: Mr. Zhou Zhenxing (chairman), Mr. Chen Qiming, Mr. Yin Engang and Mr. Huang Jianming, and three independent non-executive Directors: Mr. Lee Kwok Tung Louis, Mr. Qiu Xianhong and Mr. Gao Pei Ji.*

\* *For identification purpose only*