

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



中广核矿业有限公司\*  
CGN Mining Company Limited

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01164)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO THE  
CONTINUING CONNECTED TRANSACTIONS,  
MAJOR AND CONTINUING CONNECTED TRANSACTIONS  
AND CONNECTED TRANSACTION**

Reference is made to the announcements of CGN Mining Company Limited (the “**Company**”) dated 14 June 2019 and 8 July 2019 (the “**Announcements**”) in relation to, among other matters, the New Sales Framework Agreement, the New Financial Framework Agreement and the Sales and Purchase Agreement of Husab Uranium Concentrate (the “**Agreements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

As set out in the Announcements, a circular containing, among other information, further information on the Agreements (the “**Circular**”) was expected to be despatched to the Shareholders on or before 29 July 2019.

As additional time is required for the Company to finalise certain information in the Circular, it is expected that the Circular will instead be despatched to the Shareholders on or before 19 August 2019.

By order of the Board  
**CGN Mining Company Limited**  
**An Junjing**  
*Chief Executive Officer*

Hong Kong, 29 July 2019

*As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao; three non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Sun Xu and Mr. Yin Xiong; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.*

\* *For identification purpose only*